

Retirement Savings Estimator Report for Mr. John McClient III

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Retirement Savings Estimator

This calculator projects the growth of your current retirement savings to estimate how much it may be worth at your retirement age. You should be conservative in the estimate of the annual return that you anticipate on your retirement savings. Unreasonably high rates of return many not be sustainable over prolonged periods of time due to various market conditions.

Assumptions			
Current Age (years):	35	Retirement (years):	65
Current Retirement Savings:	\$200,000	Estimated Annual Return:	6%
Annual Contributions:	\$4,500		

Summary

Based on the information you have provided, your current savings are estimated to grow to \$1,525,806 by the time you are 65 years old. Also, remember that this calculator does not take into account any amounts to which you may be entitled under social security

IMPORTANT LEGAL INFORMATION:

This is an educational tool designed to provide you with feedback based on the information that you input and is not intended as investment advice. This is not a recommendation to buy or sell any particular product or security or a definitive answer to your personal financial situation. For a thorough analysis of your financial situation, please contact your financial adviser. These results are hypothetical only and do not reflect any particular financial vehicle. Some financial vehicles have charges, fees, and expenses that are not reflected in the results shown, and the impact of state and local taxes also are not included. If such costs were reflected, the amounts available for distribution would be lower.